



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

02nd May 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Tuesday, May 2, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,046.42	-68.11	-0.96%	-3.37%	8,472.15	6,827.17	41.63	1.62	23.32	4.33
Premier Index	7,793.27	-86.39	-1.10%	-3.97%	9,437.37	7,546.08	32.41	1.86	19.41	4.91
Main Index	5,571.20	-19.35	-0.35%	-0.46%	6,472.34	5,190.37	9.22	0.80	37.05	2.29
NIC 50 Index	8,870.01	-81.62	-0.91%	-2.35%	10,553.82	8,545.58	31.71	1.86	19.41	4.91

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	42.23	144.35
Premier Index	37.01	95.33
Main Index	5.23	49.02
NIC 50 Index	41.74	134.91

Market Breadth	UP	Down	No Chg
All Share Index	32	73	45
Premier Index	4	18	3
Main Index	28	55	42
NIC 50 Index	10	36	4

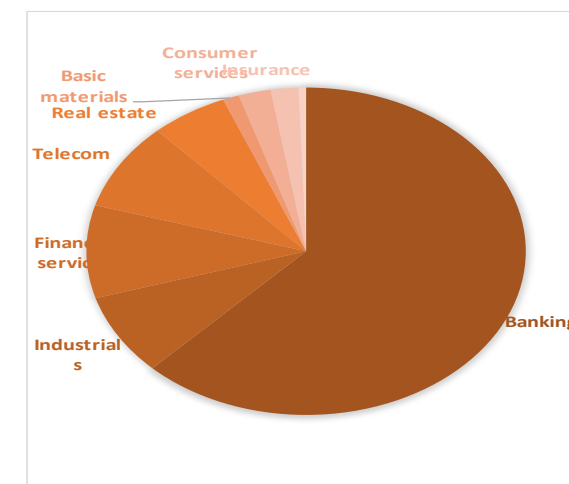
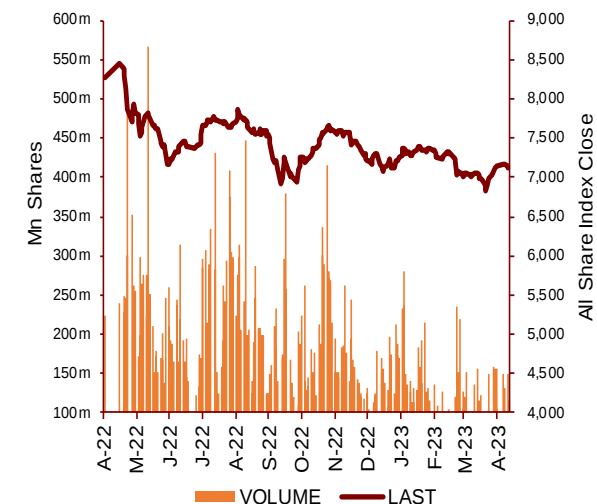
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Gulf Investment House	0.370	34,900	14.20%
UniCap Investment and Finance	0.047	2,783	9.07%
United Projects for Aviation S	0.219	19,277	4.78%
Noor Financial Investment	0.169	8,952	4.32%
Kuwait and Gulf Link Transport	0.051	11,540	4.31%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Bayan Investment	0.020	13,468	-11.06%
Al Masaken International Re	0.019	14,290	-10.58%
National Cleaning	0.027	8,379	-9.73%
Human Soft Holding	3.360	453,482	-8.94%
IFA Hotels and Resorts	0.022	43,736	-7.05%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.735	12.10	-0.68%
National Bank of Kuwait	0.985	4.41	-1.60%
Boubyan Bank	0.634	3.30	-2.61%
Mobile Telecommunications	0.556	2.73	0.00%
Agility Public Warehousing	0.605	2.32	-1.14%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Arzan Financial Group for F	0.112	16.70	3.70%
Kuwait Finance House	0.735	16.41	-0.68%
International Financial Advis	0.095	7.74	-4.04%
National Investments	0.250	6.78	1.21%
Kuwait Projects Company I	0.128	6.10	-2.29%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,730.88	-18.300	-1.05%	-2.5%	1,992.2	1,680.0	25.605	1.28	22.79	2.64
Industrials	985.36	-18.290	-1.82%	-7.0%	1,443.4	940.3	3.303	0.81	23.40	2.95
Financial services	1,224.89	-0.790	-0.06%	-2.5%	1,670.3	1,158.8	3.767	0.90	72.38	2.81
Telecom	1,163.91	-0.490	-0.04%	-1.4%	1,438.1	1,104.8	3.548	2.42	12.20	3.54
Real estate	1,108.29	-24.790	-2.19%	-6.3%	1,389.0	1,071.7	2.330	0.67	19.02	1.67
Basic materials	880.46	-3.020	-0.34%	2.1%	1,233.3	800.8	0.495	1.19	12.12	6.50
Consumer services	455.63	-0.960	-0.21%	-4.9%	714.0	437.7	0.970	2.04	13.44	2.88
Insurance	2,103.72	-7.170	-0.34%	36.1%	2,167.0	1,455.6	0.839	0.93	14.28	4.53
Health care	457.01	-3.930	-0.85%	-0.2%	495.5	410.7	0.227	-0.70	11.84	1.02
Energy	1,001.86	-17.720	-1.74%	-10.4%	1,291.9	959.7	0.204	0.75	10.44	1.80
Utilities	465.79	2.630	0.57%	-6.4%	584.2	447.4	0.195	1.66	13.46	9.66
Consumer goods	1,468.69	-3.620	-0.25%	-1.0%	1,621.1	1,351.5	0.138	0.92	NM	2.08
Technology	622.01	0.000	0.00%	-10.7%	800.3	539.1	0.009	0.77	NM	-
	7,046.42	-68.11	-0.96%	-3.4%	8,472.2	6,827.2	41.63	1.62	23.32	4.33



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Tuesday, May 2, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.985	-0.016	-1.60%	1.98	15.47	3.33	7,811	-2%	-4%	4.41	4.45	13.0%	1.6%	1.089	0.916	24.10%
Kuwait Finance House	0.735	-0.005	-0.68%	1.87	21.75	1.84	10,775	-1%	-2%	12.10	16.41	11.1%	1.8%	0.905	0.685	33.24%
Mobile Telecommunications	0.556	0.000	0.00%	1.96	12.28	6.29	2,406	-1%	-1%	2.73	4.90	16.2%	4.6%	0.698	0.528	7.42%
Boubyan Bank	0.634	-0.017	-2.61%	2.83	46.28	0.87	2,512	-4%	-16%	3.30	5.15	6.7%	0.7%	0.910	0.584	7.75%
Agility Public Warehousing	0.605	-0.007	-1.14%	0.96	23.31	2.72	1,544	-2%	-16%	2.32	3.82	3.8%	2.8%	1.058	0.560	4.76%
Mabanee Co.	0.722	-0.018	-2.43%	1.65	15.56	1.78	950	-4%	-10%	0.75	1.03	11.1%	5.5%	0.858	0.679	2.93%
Gulf Bank	0.277	0.000	0.00%	1.32	14.47	3.44	931	0%	-7%	0.63	2.28	9.4%	1.0%	0.367	0.267	2.87%
Burgan Bank	0.209	-0.007	-3.24%	0.80	17.39	3.53	720	-3%	0%	0.69	3.25	4.6%	0.8%	0.292	0.195	2.22%
Human Soft Holding	3.360	-0.330	-8.94%	3.21	8.47	10.32	409	-11%	0%	0.45	0.14	38.2%	32.3%	3.805	2.914	1.26%
Warba Bank	0.225	-0.001	-0.44%	1.24	31.42	1.29	464	-1%	-1%	0.53	2.36	3.7%	0.5%	0.281	0.210	1.43%
Boubyan Petrochemical	0.802	-0.004	-0.50%	1.58	8.15	7.44	427	-1%	0%	0.17	0.21	20.3%	10.0%	1.125	0.732	1.32%
Kuwait Projects Company Holding	0.128	-0.003	-2.29%	0.78	22.15	0.00	582	-2%	14%	0.79	6.10	3.0%	0.2%	0.201	0.099	1.80%
Shamal Al-Zour Al-Oula Power & Water	0.177	0.001	0.57%	1.66	13.46	9.66	195	1%	-6%	0.12	0.71	16.5%	3.0%	0.222	0.170	0.60%
National Industries Group Holding	0.214	-0.002	-0.93%	0.95	12.06	5.14	460	0%	-1%	0.19	0.87	4.8%	2.6%	0.299	0.190	1.42%
Boursa Kuwait Securities Co	1.792	-0.005	-0.28%	5.49	19.98	4.73	360	0%	-13%	0.76	0.42	28.6%	20.9%	2.664	1.760	1.11%
Kuwait International Bank	0.184	-0.002	-1.08%	0.59	24.18	2.07	204	-1%	-2%	0.48	2.59	2.4%	0.4%	0.240	0.175	0.63%
Jazeera Airways	1.835	0.018	0.99%	11.05	20.10	4.40	404	2%	-3%	0.37	0.20	60.3%	8.1%	2.099	1.518	1.25%
Alafco Aviation Lease and Finance	0.190	0.000	0.00%	0.82	NM	0.00	181	3%	-6%	0.03	0.18	-24.2%	-4.9%	0.224	0.162	0.56%
Mezzan Holding	0.376	-0.001	-0.27%	1.14	NM	4.16	117	-1%	-4%	0.35	0.92	-1.8%	-0.6%	0.576	0.345	0.36%
Gulf Cable and Electrical Industries Group	1.247	-0.021	-1.66%	1.14	20.11	4.73	259	-1%	3%	0.02	0.02	5.7%	NM	1.778	0.967	0.80%
National Investments	0.250	0.003	1.21%	1.00	22.85	18.22	199	0%	5%	1.69	6.78	4.2%	3.3%	0.433	0.211	0.61%
Alimtiq Investment Group	0.062	-0.001	-1.59%	0.39	NM	14.29	64	-3%	-17%	0.03	0.55	-3.2%	-1.4%	0.123	0.053	0.20%
Kuwait Real Estate	0.113	-0.002	-1.74%	0.81	14.36	2.61	102	0%	5%	0.44	3.83	5.7%	2.1%	0.168	0.097	0.32%
Integrated Holding	0.392	0.007	1.82%	1.58	31.31	3.90	99	2%	6%	0.22	0.58	5.1%	3.4%	0.462	0.321	0.31%
ALI ALGanim	0.875	-0.010	-1.13%	7.59	11.99	6.53	240	0%	9%	0.42	0.48	31.0%	12.3%	0.966	0.750	0.74%
Kuwait Investment	0.127	-0.001	-0.78%	4.89	111.40	3.91	67	-2%	-16%	0.05	0.42	0.5%	1.3%	0.265	0.110	0.21%
Arzan Financial Group for Financing and Investment	0.112	0.004	3.70%	5.10	11.35	3.63	91	6%	-1%	1.83	16.70	6.9%	5.1%	0.176	0.099	0.28%
Aayan Leasing and Investment	0.137	-0.001	-0.72%	5.30	10.32	5.43	91	-1%	3%	0.55	4.03	10.0%	6.9%	0.204	0.104	0.28%
Commercial Real Estate	0.097	-0.004	-3.56%	4.91	14.18	2.97	171	0%	1%	0.20	2.01	4.3%	2.5%	0.117	0.091	0.53%
Heavy Engineering Industries and Shipbuilding	0.640	0.010	1.59%	5.93	20.50	3.17	115	0%	4%	0.09	0.14	8.1%	3.3%	0.888	0.566	0.36%
GFH Financial Group	0.076	0.000	-0.39%	5.18	9.43	6.36	271	-1%	0%	0.29	3.84	9.2%	1.1%	0.108	0.069	0.84%
Total		-86.39	-1.10%	1.86	19.41	4.91	32,415	-1.5%	-4.0%	33.99	67.72					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.985	-0.016	-1.60%	1.98	15.5	3.33	7,811	-2.0%	-4.1%	13.0%	1.6%
Kuwait Finance House	0.735	-0.005	-0.68%	1.87	21.7	1.84	10,775	-0.7%	-1.8%	11.1%	1.8%
Mobile Telecommunications	0.556	0.000	0.00%	1.96	12.3	6.29	2,406	-1.2%	-1.2%	16.2%	4.6%
Boubyan Bank	0.634	-0.017	-2.61%	2.83	46.3	0.87	2,512	-3.8%	-15.8%	6.7%	0.7%
Agility Public Warehousing	0.605	-0.007	-1.14%	0.96	23.3	2.72	1,544	-1.6%	-16.0%	3.8%	2.8%
Mabanee Co.	0.722	-0.018	-2.43%	1.65	15.6	1.78	950	-4.5%	-9.7%	11.1%	5.5%
Gulf Bank	0.277	0.000	0.00%	1.32	14.5	3.44	931	0.0%	-7.4%	9.4%	1.0%
Burgan Bank	0.209	-0.007	-3.24%	0.80	17.4	3.53	720	-3.2%	0.2%	4.6%	0.8%
Human Soft Holding	3.360	-0.330	-8.94%	3.21	8.5	10.32	409	-11.1%	0.2%	38.2%	32.3%
Warba Bank	0.225	-0.001	-0.44%	1.24	31.4	1.29	464	-1.3%	-1.4%	3.7%	0.5%
Boubyan Petrochemical	0.802	-0.004	-0.50%	1.58	8.2	7.44	427	-1.3%	0.2%	20.3%	10.0%
Kuwait Projects Company Holding	0.128	-0.003	-2.29%	0.78	22.1	0.00	582	-2.3%	14.3%	3.0%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.177	0.001	0.57%	1.66	13.5	9.66	195	0.6%	-5.9%	16.5%	3.0%
National Industries Group Holding	0.214	-0.002	-0.93%	0.95	12.1	5.14	460	0.0%	-1.4%	4.8%	2.6%
Boursa Kuwait Securities Co	1.792	-0.005	-0.28%	5.49	20.0	4.73	360	0.2%	-12.7%	28.6%	20.9%
Kuwait International Bank	0.184	-0.002	-1.08%	0.59	24.2	2.07	204	-0.5%	-2.4%	2.4%	0.4%
Jazeera Airways	1.835	0.018	0.99%	11.05	20.1	4.40	404	2.5%	-3.4%	60.3%	8.1%
Alafco Aviation Lease and Finance	0.190	0.000	0.00%	0.82	NM	0.00	181	2.7%	-6.4%	-24.2%	-4.9%
Mezzan Holding	0.376	-0.001	-0.27%	1.14	NM	4.16	117	-0.5%	-4.3%	-1.8%	-0.6%
Gulf Cable and Electrical Industries Group	1.247	-0.021	-1.66%	1.14	20.1	4.73	259	-0.9%	2.6%	5.7%	4.3%
National Investments	0.250	0.003	1.21%	1.00	22.9	18.22	199	0.4%	5.5%	4.2%	3.3%
Alimtiiaz Investment Group	0.062	-0.001	-1.59%	0.39	NM	14.29	64	-3.1%	-17.2%	-3.2%	-1.4%
Kuwait Real Estate	0.113	-0.002	-1.74%	0.81	14.4	2.61	102	0.0%	4.6%	5.7%	2.1%
Integrated Holding	0.392	0.007	1.82%	1.58	31.3	3.90	99	1.8%	5.9%	5.1%	3.4%
ALI ALGanim	0.875	-0.010	-1.13%	3.29	12.0	6.53	240	-0.3%	8.7%	31.0%	12.3%
Kuwait Investment	0.127	-0.001	-0.78%	0.59	111.4	3.91	67	-1.6%	-16.4%	0.5%	1.3%
Arzan Financial Group for Financing and Inves	0.112	0.004	3.70%	0.80	11.3	3.63	91	5.7%	-0.7%	6.9%	5.1%
Aayan Leasing and Investment	0.137	-0.001	-0.72%	1.00	10.3	5.43	91	-1.4%	3.0%	10.0%	6.9%
Commercial Real Estate	0.097	-0.004	-3.56%	0.61	14.2	2.97	171	-0.3%	1.4%	4.3%	2.5%
Heavy Engineering Industries and Shipbuilding	0.640	0.010	1.59%	1.63	20.5	3.17	115	0.5%	4.4%	8.1%	3.3%
GFH Financial Group	0.076	0.000	-0.39%	0.88	9.4	6.36	271	-1.3%	0.4%	9.2%	1.1%
Total		-86.39	-1.10%	1.86	19.41	4.91	32,175	-1.5%	-4.0%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,793	-86.39	-1.10%	7,936	8,195	62	32,175	-1.5%	-3.9%	9,437	7,546

Top 5 Performrs (Today`s Price Change)

Integrated Holding	0.392	0.007	1.82%	0.369	0.374	66	99	1.8%	5.9%	0.462	0.321
National Investments	0.250	0.003	1.21%	0.239	0.257	71	199	0.4%	5.5%	0.433	0.211
Jazeera Airways	1.835	0.018	0.99%	1.791	1.788	55	404	2.5%	-3.4%	2.099	1.518
Shamal Al-Zour Al-Oula Power & Water	0.177	0.001	0.57%	0.178	0.189	67	195	0.6%	-5.9%	0.222	0.170
Mobile Telecommunications	0.556	0.000	0.00%	0.548	0.577	68	2,406	-1.2%	-1.2%	0.698	0.528

Middel Performrs (Today`s Price Change)

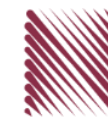
Gulf Bank	0.277	0.000	0.00%	0.284	0.308	45	931	0.0%	-7.4%	0.367	0.267
Alafco Aviation Lease and Finance	0.190	0.000	0.00%	0.191	0.192	68	181	2.7%	-6.4%	0.224	0.162
Boursa Kuwait Securities Co	1.792	-0.005	-0.28%	1.894	2.143	50	360	0.2%	-12.7%	2.664	1.760
Warba Bank	0.225	-0.001	-0.44%	0.222	0.231	64	464	-1.3%	-1.4%	0.281	0.210
Boubyan Petrochemical	0.802	-0.004	-0.50%	0.778	0.826	70	427	-1.3%	0.2%	1.125	0.732
Kuwait Finance House	0.735	-0.005	-0.68%	0.760	0.767	58	10,775	-0.7%	-1.8%	0.905	0.685
Kuwait International Bank	0.184	-0.002	-1.08%	0.184	0.193	65	204	-0.5%	-2.4%	0.240	0.175
ALI ALGanim	0.875	-0.010	-1.13%	0.100	0.100	34	240	-0.3%	8.7%	1.210	0.996
Agility Public Warehousing	0.605	-0.007	-1.14%	0.600	0.710	77	1,544	-1.6%	-16.0%	1.058	0.560
National Bank of Kuwait	0.985	-0.016	-1.60%	1.013	1.020	59	7,811	-2.0%	-4.1%	1.089	0.916
Gulf Cable and Electrical Industries Group	1.247	-0.021	-1.66%	1.170	1.249	78	259	-0.9%	2.6%	1.778	0.967
Kuwait Real Estate	0.113	-0.002	-1.74%	0.110	0.114	61	102	0.0%	4.6%	0.168	0.097

Bottom 5 Performrs (Today`s Price Change)

Kuwait Projects Company Holding	0.128	-0.003	-2.29%	0.121	0.128	53	582	-2.3%	14.3%	0.201	0.099
Mabanee Co.	0.722	-0.018	-2.43%	0.732	0.781	51	950	-4.5%	-9.7%	0.858	0.679
Boubyan Bank	0.634	-0.017	-2.61%	0.660	0.741	57	2,512	-3.8%	-15.8%	0.910	0.584
Burgan Bank	0.209	-0.007	-3.24%	0.213	0.216	46	720	-3.2%	0.2%	0.292	0.195
Human Soft Holding	3.360	-0.330	-8.94%	3.609	3.310	19	409	-11.1%	0.2%	3.805	2.914

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.985	-0.016	-1.60%	1.98	15.47	3.33	7,811	-2.0%	-4.1%	4.41	4.45	13.0%	1.6%	1.089	0.916	18.76%
Kuwait Finance House	0.735	-0.005	-0.68%	1.87	21.75	1.84	10,775	-0.7%	-1.8%	12.10	16.41	11.1%	1.8%	0.905	0.685	25.88%
Boubyan Bank	0.634	-0.017	-2.61%	2.83	46.28	0.87	2,512	-3.8%	-15.8%	3.30	5.15	6.7%	0.7%	0.910	0.584	6.03%
Commercial Bank of Kuwait	0.501	-0.009	-1.76%	1.44	13.43	4.90	948	-6.4%	0.2%	0.01	0.01	9.9%	1.7%	0.540	0.447	2.28%
Gulf Bank	0.277	0.000	0.00%	1.32	14.47	3.44	931	0.0%	-7.4%	0.63	2.28	9.4%	1.0%	0.367	0.267	2.24%
Burgan Bank	0.209	-0.007	-3.24%	0.80	17.39	3.53	720	-3.2%	0.2%	0.69	3.25	4.6%	0.8%	0.292	0.195	1.73%
Ahli United Bank	0.274	0.002	0.74%	0.93	20.95	2.94	617	0.4%	-3.5%	0.02	0.08	4.5%	0.8%	0.324	0.250	1.48%
Warba Bank	0.225	-0.001	-0.44%	1.24	31.42	1.29	464	-1.3%	-1.4%	0.53	2.36	3.7%	0.5%	0.281	0.210	1.11%
Al Ahli Bank of Kuwait	0.335	0.001	0.30%	1.08	22.53	2.28	623	0.6%	8.6%	0.59	1.78	4.7%	0.6%	0.341	0.256	1.50%
Kuwait International Bank	0.184	-0.002	-1.08%	0.59	24.18	2.07	204	-0.5%	-2.4%	0.48	2.59	2.4%	0.4%	0.240	0.175	0.49%
Total Banking Sector - 10 Companies							25,605			22.76	38.36					61.51%

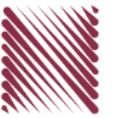
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.802	-0.004	-0.50%	1.58	8.15	7.44	427	-1.35%	0.25%	0.17	0.21	20.3%	10.0%	1.125	0.732	1.03%
Al Kout Industrial Projects	0.429	0.000	0.00%	1.33	4.34	11.66	43	0.00%	10.00%	0.00	0.00	33.8%	24.8%	0.545	0.390	0.10%
Kuwait Foundry	0.344	0.006	1.78%	1.83	23.86	0.00	25	1.48%	17.01%	0.06	0.18	7.5%	7.2%	0.345	0.260	0.06%
Total Basic Materials - 3 Companies							495			0.23	0.39					1.19%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.376	-0.001	-0.27%	1.14	NM	4.16	117	-0.5%	-4.3%	0.35	0.92	-1.8%	-0.6%	0.576	0.345	0.28%
Livestock Transport and Trading	0.100	0.000	0.10%	0.69	NM	0.00	21	1.1%	-9.0%	0.00	0.04	-13.5%	-7.3%	0.161	0.095	0.05%
Total Consumer Goods - 2 Companies							138			0.35	0.96					0.33%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.835	0.018	0.99%	11.05	20.10	4.40	404	2.5%	-3.4%	0.37	0.20	60.3%	8.1%	2.099	1.518	0.97%
Kuwait National Cinema	0.965	0.000	0.00%	1.11	11.72	6.22	89	-1.5%	1.6%	0.00	0.00	9.9%	4.3%	1.206	0.850	0.21%
Oula Fuel Marketing	0.130	-0.001	-0.76%	0.80	12.97	3.82	53	0.0%	-10.3%	0.01	0.10	5.9%	3.1%	0.163	0.121	0.13%
Al Soor Fuel Marketing	0.130	-0.001	-0.76%	0.75	14.99	3.82	53	0.0%	-12.8%	0.02	0.12	5.1%	3.9%	0.162	0.120	0.13%
Sultan Center Food Products	0.124	-0.006	-4.62%	0.67	14.06	0.00	35	10.3%	13.8%	0.06	0.45	3.9%	0.8%	0.174	0.076	0.08%
Jiyad Holding	0.020	-0.001	-2.90%	0.23	NM	0.00	4	-1.5%	-13.4%	0.08	3.86	-16.5%	-11.4%	0.047	0.014	0.01%
IFA Hotels and Resorts	0.022	-0.002	-7.05%	2.65	4.90	0.00	14	-10.8%	-21.1%	0.04	1.95	56.7%	1.8%	0.061	0.017	0.03%
Kuwait Resorts	0.073	0.000	0.27%	0.50	14.51	4.10	14	-0.9%	-9.5%	0.02	0.21	3.4%	3.1%	0.091	0.067	0.03%
Future Kid Entertainment and Real Estate	0.108	0.000	0.00%	0.89	9.63	5.56	12	8.0%	-2.7%	0.00	0.00	9.7%	4.7%	0.133	0.079	0.03%
Al Eid Food	0.227	0.000	0.00%	1.71	15.31	3.01	38	-0.4%	-7.0%	0.51	2.26	11.5%	8.7%	0.304	0.204	0.09%
Kuwait Hotels	0.179	0.000	0.00%	2.12	16.71	0.00	10	0.0%	1.1%	0.00	0.00	13.0%	8.8%	0.201	0.110	0.02%
Palms Agro Production	0.082	0.000	0.00%	0.80	14.44	0.00	4	0.0%	5.1%	0.00	0.00	5.7%	4.3%	0.083	0.043	0.01%
ALI ALGanim	0.875	-0.010	-1.13%	3.29	11.99	6.53	240	-0.3%	nm	0.42	0.48	31.0%	12.3%	0.966	0.750	0.58%
Total Consumer Services - 13 Companies							970			1.52	9.64					2.33%

DAILY MARKET COVERAGE REPORT

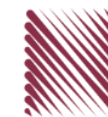
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.335	0.000	0.00%	2.28	5.33	10.05	377	-1.2%	-10.9%	0.02	0.07	38.8%	17.6%	0.427	0.318	0.91%
Kuwait Projects Company Holding	0.128	-0.003	-2.29%	0.78	22.15	0.00	582	-2.3%	14.3%	0.79	6.10	3.0%	0.2%	0.201	0.099	1.40%
National Industries Group Holding	0.214	-0.002	-0.93%	0.95	12.06	5.14	460	0.0%	-1.4%	0.19	0.87	4.8%	2.6%	0.299	0.190	1.11%
Boursa Kuwait Securities Co	1.792	-0.005	-0.28%	5.49	19.98	4.73	360	0.2%	-12.7%	0.76	0.42	28.6%	20.9%	2.664	1.760	0.86%
GFH Financial Group	0.076	0.000	-0.39%	0.88	9.43	6.36	271	-1.3%	0.4%	0.29	3.84	9.2%	1.1%	0.108	0.069	0.65%
National Investments	0.250	0.003	1.21%	1.00	22.85	18.22	199	0.4%	5.5%	1.69	6.78	4.2%	3.3%	0.433	0.211	0.48%
Tamdeen Investment	0.602	-0.003	-0.50%	0.63	16.20	1.98	202	-0.5%	-1.3%	0.00	0.00	4.3%	3.5%	0.625	0.309	0.48%
Alimtiqaz Investment Group	0.062	-0.001	-1.59%	0.39	NM	14.29	64	-3.1%	-17.2%	0.03	0.55	-3.2%	-1.4%	0.123	0.053	0.15%
Commercial Facilities	0.185	0.001	0.54%	0.58	9.07	8.70	94	0.0%	3.4%	0.04	0.23	6.5%	3.7%	0.224	0.165	0.23%
Aayan Leasing and Investment	0.137	-0.001	-0.72%	1.00	10.32	5.43	91	-1.4%	3.0%	0.55	4.03	10.0%	6.9%	0.204	0.104	0.22%
Kuwait Investment	0.127	-0.001	-0.78%	0.59	111.40	3.91	67	-1.6%	-16.4%	0.05	0.42	0.5%	1.3%	0.265	0.110	0.16%
Noor Financial Investment	0.169	0.007	4.32%	1.00	4.36	2.96	86	0.6%	-4.5%	0.01	0.06	23.2%	17.1%	0.276	0.141	0.21%
Arzan Financial Group for Financing and Investment	0.112	0.004	3.70%	0.80	11.35	3.63	91	5.7%	-0.7%	1.83	16.70	6.9%	5.1%	0.176	0.099	0.22%
Kuwait Financial Centre	0.101	-0.002	-1.94%	0.49	17.72	4.85	51	0.0%	-3.8%	0.03	0.24	2.7%	2.2%	0.171	0.092	0.12%
Gulf Investment House	0.370	0.046	14.20%	3.51	190	0.00	150	8.6%	-6.3%	0.03	0.10	1.9%	2.4%	0.464	0.217	0.36%
Arabi Group Holdings	0.251	-0.008	-3.09%	2.25	NM	0.00	86	-1.2%	5.1%	0.00	0.01	-25.2%	-3.2%	0.314	0.148	0.21%
Kuwait and Middle East Financial Investment	0.089	-0.001	-1.44%	0.76	18.74	7.75	20	-1.4%	-5.8%	0.00	0.00	4.0%	1.8%	0.169	0.083	0.05%
Privatization Holding	0.029	0.000	-1.04%	0.25	NM	0.00	17	-2.4%	-20.8%	0.03	1.12	-8.8%	-6.2%	0.053	0.027	0.04%
Asiya Capital Investments	0.058	0.001	2.47%	0.53	4.79	0.00	44	1.6%	1.8%	0.29	5.07	12.0%	11.7%	0.071	0.037	0.11%
Umm Al Qaiwain General Investment Co	0.085	0.000	0.00%	0.74	9.02	5.89	31	0.0%	-11.7%	0.00	0.00	7.6%	6.5%	0.106	0.085	0.07%
Securities House	0.059	0.001	1.03%	0.62	12.31	0.00	24	1.9%	-16.9%	0.02	0.29	5.1%	3.9%	0.092	0.052	0.06%
Kamco Investment	0.111	0.000	0.00%	0.61	6.90	9.01	38	-0.9%	7.8%	0.03	0.24	9.0%	4.2%	0.146	0.089	0.09%
First Investment	0.042	-0.001	-1.19%	0.75	NM	0.00	19	-3.6%	-34.0%	0.05	1.30	-61.6%	-28.1%	0.104	0.027	0.04%
Inovest BSC Public	0.077	-0.001	-1.29%	0.00	NM	0.00	23	-2.8%	-12.7%	0.01	0.09	0.6%	0.5%	0.169	0.062	0.05%
Coast Investment and Development	0.084	-0.001	-0.71%	0.79	15.22	5.91	39	-3.4%	0.0%	0.02	0.22	5.2%	5.0%	0.123	0.066	0.09%
Al Madar Investment	0.108	0.000	0.00%	1.01	1,350.00	0.00	22	0.0%	-5.3%	0.00	0.00	0.1%	0.2%	0.115	0.081	0.05%
Bayan Investment	0.020	-0.003	-11.06%	0.42	NM	0.00	6	-15.7%	-51.1%	0.01	0.62	-22.5%	-12.0%	0.048	0.020	0.01%
Al Manar Financing and Leasing	0.059	0.000	0.00%	0.57	10.63	5.08	16	0.0%	0.5%	0.00	0.00	5.0%	3.8%	0.079	0.048	0.04%
Manazel Holding	0.020	-0.001	-5.66%	0.52	22.73	0.00	9	-2.8%	-26.5%	0.01	0.69	2.0%	0.9%	0.046	0.017	0.02%
KFIC Investment	0.065	0.001	0.93%	0.49	45.14	0.00	20	0.3%	0.2%	0.00	0.00	1.1%	0.9%	0.083	0.055	0.05%
National International Holding	0.120	-0.002	-1.64%	0.71	15.19	3.98	27	-2.4%	-7.7%	0.04	0.33	4.5%	3.1%	0.167	0.091	0.06%
Osoul Investment	0.090	0.002	1.93%	0.78	14.06	6.80	11	-3.1%	-8.0%	0.00	0.00	4.8%	4.4%	0.108	0.062	0.03%
UniCap Investment and Finance	0.047	0.004	9.07%	0.54	55.18	0.00	10	2.3%	-23.0%	0.00	0.07	NM	NM	0.074	0.041	0.03%
Amar Finance and Leasing	0.060	0.000	0.00%	0.57	NM	0.00	12	0.0%	-3.8%	0.00	0.00	-1.1%	-1.1%	0.072	0.048	0.03%
Gulf North Africa Holding	0.153	0.001	0.66%	1.72	59.40	0.00	20	-2.0%	-9.5%	0.18	1.18	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.095	-0.004	-4.04%	0.64	16.86	0.00	24	-2.2%	-4.2%	0.76	7.74	4.0%	1.5%	0.118	0.079	0.06%
Credit Rating and Collection	0.022	0.000	-0.46%	0.71	44.49	0.00	4	-5.2%	0.0%	0.00	0.01	1.6%	1.6%	0.028	0.014	0.01%
Ekttitab Holding	0.010	0.000	0.00%	0.33	NM	0.00	3	8.5%	-1.9%	0.01	1.11	-1.1%	-0.9%	0.017	0.008	0.01%
Kuwait Emirates Holding Co	0.032	0.000	0.00%	0.27	160.00	0.00	6	3.2%	-15.8%	0.00	0.01	0.2%	0.4%	0.051	0.026	0.01%
Warba Capital Holding	0.082	0.000	0.00%	0.93	NM	0.00	8	0.0%	1.9%	0.00	0.00	-3.4%	-3.2%	0.103	0.070	0.02%
National Consumer Holding	0.116	-0.001	-0.85%	1.27	NM	0.00	35	-1.7%	4.5%	0.01	0.08	-1.2%	-1.1%	0.149	0.097	0.08%
Al Deera Holding	0.144	-0.001	-0.69%	1.04	20.11	0.00	13	-2.0%	-10.0%	0.00	0.00	4.8%	2.6%	0.190	0.136	0.03%
AL Safat Investment	0.101	-0.003	-2.88%	1.25	97.12	0.00	29	-3.8%	-5.6%	0.09	0.90	1.3%	0.2%	0.219	0.086	0.07%
Gulf Franchising Holding	0.086	0.000	0.00%	1.54	27.69	0.00	3	0.0%	-3.9%	0.00	0.00	5.7%	1.6%	0.120	0.063	0.01%
Total Financial Services - 44 Companies							3,764			7.89	61.49					9.04%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.656	0.000	0.00%	2.48	13.53	0.00	148	0.0%	-4.9%	0.00	0.00	19.6%	12.5%	0.711	0.556	0.35%
Advanced Technology	0.475	-0.013	-2.66%	1.03	10.16	3.07	71	0.0%	8.0%	0.00	0.00	10.5%	2.2%	0.560	0.379	0.17%
Yiaco Medical	4.853	0.000	0.00%	-5.60	NM	0.00	8	0.0%	0.0%	0.00	0.00	#VALUE!	-5.1%	4.853	4.853	0.02%
Total Health Care - 3 Companies							227			0.00	0.00					0.54%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.605	-0.007	-1.14%	0.96	23.31	2.72	1,544	-1.6%	-16.0%	2.32	3.82	3.8%	2.8%	1.058	0.560	3.71%
Human Soft Holding	3.360	-0.330	-8.94%	3.21	8.47	10.32	409	-11.1%	0.2%	0.45	0.14	38.2%	32.3%	3.805	2.914	0.98%
Alafo Aviation Lease and Finance	0.190	0.000	0.00%	0.82	NM	0.00	181	2.7%	-6.4%	0.03	0.18	-24.2%	-4.9%	0.224	0.162	0.43%
Kuwait Cement	0.190	0.000	0.00%	0.70	37.25	2.63	135	1.1%	-14.8%	0.39	2.04	1.8%	1.2%	0.255	0.172	0.33%
Gulf Cable and Electrical Industries Group	1.247	-0.021	-1.66%	1.14	20.11	4.73	259	-0.9%	2.6%	0.02	0.02	5.7%	4.3%	1.778	0.967	0.62%
Integrated Holding	0.392	0.007	1.82%	1.58	31.31	3.90	99	1.8%	5.9%	0.22	0.58	5.1%	3.4%	0.462	0.321	0.24%
Kuwait Portland Cement	0.880	-0.016	-1.79%	1.12	17.57	7.81	88	-1.9%	7.7%	0.12	0.13	6.6%	5.3%	1.123	0.751	0.21%
United Projects for Aviation Services	0.219	0.010	4.78%	0.80	131.14	0.00	83	18.4%	7.4%	0.02	0.09	0.6%	0.4%	0.280	0.174	0.20%
Heavy Engineering Industries and Shipbuilding	0.640	0.010	1.59%	1.63	20.50	3.17	115	0.5%	4.4%	0.09	0.14	8.1%	3.3%	0.888	0.566	0.28%
National Industries	0.192	0.000	0.00%	0.78	14.51	5.21	67	0.0%	-1.0%	0.00	0.00	5.3%	3.8%	0.249	0.165	0.16%
ACICO Industries	0.080	0.000	0.00%	0.41	NM	0.00	27	0.0%	-5.9%	0.00	0.00	-15.4%	-3.0%	0.175	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.290	-0.001	-0.34%	1.09	12.79	8.51	34	0.0%	-2.4%	0.03	0.09	8.8%	5.2%	0.500	0.275	0.08%
Ras Al Khaimah for White Cement and Constructi	0.117	0.000	0.00%	0.92	34.16	0.00	59	0.0%	-12.0%	0.00	0.00	2.7%	2.3%	0.175	0.117	0.14%
Combined Group Contracting	0.429	-0.001	-0.23%	1.40	7.47	5.81	73	-1.6%	-5.5%	0.02	0.05	19.8%	5.2%	0.500	0.360	0.18%
Kuwait and Gulf Link Transport	0.051	0.002	4.31%	0.36	7.99	0.00	14	3.7%	-13.5%	0.01	0.23	4.5%	0.9%	0.077	0.041	0.03%
Shuaiba Industrial	0.159	0.000	0.00%	0.85	11.73	7.55	16	0.6%	-1.2%	0.00	0.01	7.2%	5.7%	0.275	0.134	0.04%
National Cleaning	0.027	-0.003	-9.73%	0.22	NM	0.00	6	-8.4%	-18.5%	0.01	0.31	-11.4%	-3.3%	0.051	0.026	0.01%
Mubarrad Holding	0.075	0.000	-0.40%	0.60	8.11	6.64	12	1.4%	-6.8%	0.00	0.03	7.2%	6.4%	0.102	0.067	0.03%
Specialities Group Holding	0.118	-0.004	-3.28%	0.61	6.66	5.74	19	-2.5%	8.3%	0.26	2.19	9.3%	6.6%	0.148	0.076	0.05%
Salbookh Trading	0.008	0.000	0.00%	0.27	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-52.7%	-28.8%	0.030	0.007	0.00%
Metal and Recycling	0.075	0.000	0.00%	0.91	16.23	0.00	7	1.4%	50.3%	0.00	0.00	5.7%	3.4%	0.099	0.038	0.02%
Equipment Holding	0.028	-0.001	-2.07%	0.50	NM	0.00	2	-20.9%	-38.3%	0.00	0.11	-9.8%	-2.7%	0.055	0.027	0.01%
Jassim Transport & Stevedoring	0.345	-0.013	-3.63%	1.09	11.81	5.03	52	-5.1%	5.2%	0.01	0.12	9.5%	7.5%	0.374	0.300	0.12%
Total Industrials - 23 Companies							3,303			4.01	10.27					7.93%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

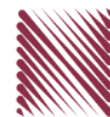


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.731	-0.009	-0.52%	1.70	12.86	3.10	491	0.9%	70.5%	0.07	0.04	13.6%	3.2%	1.801	0.943	1.18%
Al Ahleia Insurance	0.525	0.000	0.00%	0.83	6.58	7.62	114	0.0%	5.4%	0.00	0.00	12.9%	4.6%	0.610	0.453	0.27%
Kuwait Insurance	0.497	0.002	0.40%	0.71	2.18	8.08	92	-3.1%	-5.2%	0.01	0.01	34.1%	20.5%	0.627	0.380	0.22%
Kuwait Reinsurance	0.335	0.000	0.00%	1.15	10.00	1.79	80	-0.1%	16.2%	0.00	0.00	12.0%	3.9%	0.323	0.202	0.19%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.21	10.68	10.65	28	0.0%	0.0%	0.00	0.00	11.4%	2.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.155	-0.004	-2.52%	0.68	8.32	5.03	26	-1.9%	27.0%	0.01	0.04	7.8%	2.8%	0.175	0.107	0.06%
First Takaful Insurance	0.043	0.000	0.00%	0.50	32.41	0.00	5	4.6%	-5.3%	0.00	0.00	1.6%	1.1%	0.052	0.034	0.01%
Wethaq Takaful Insurance	0.023	0.000	0.43%	0.63	31.20	0.00	3	2.6%	-4.5%	0.00	0.01	2.0%	1.9%	0.050	0.019	0.01%
Total Insurance - 8 Companies							839			0.08	0.10					2.01%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.798	0.001	0.13%	1.83	11.34	4.39	77	0.1%	1.1%	0.03	0.03	16.8%	13.6%	1.040	0.625	0.19%
Independent Petroleum Group	0.447	-0.022	-4.69%	0.81	10.68	6.40	81	9.8%	-12.4%	0.00	0.00	7.6%	1.8%	0.545	0.368	0.19%
Burgan for Well Drilling Trading and Maintenance	0.113	0.002	1.80%	0.41	9.30	0.00	30	3.6%	-1.7%	0.14	1.26	4.5%	1.5%	0.161	0.094	0.07%
Energy House Holding	0.067	-0.004	-6.21%	0.65	NM	0.00	3	2.3%	260.8%	0.00	0.03	-0.7%	0.0%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.024	0.012	0.01%
Senergy Holding	0.030	0.000	0.00%	0.61	NM	0.00	6	1.7%	-33.2%	0.00	0.01	-2.3%	-1.3%	0.048	0.026	0.01%
Total Energy - 6 Companies							204			0.17	1.34					0.49%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.722	-0.018	-2.43%	1.65	15.56	1.78	950	-4.5%	-9.7%	0.75	1.03	11.1%	5.5%	0.858	0.679	2.28%
Salhia Real Estate	0.507	-0.014	-2.69%	1.64	18.94	2.74	276	-1.3%	3.8%	0.32	0.62	8.8%	3.6%	0.540	0.408	0.66%
Commercial Real Estate	0.097	-0.004	-3.56%	0.61	14.18	2.97	171	-0.3%	1.4%	0.20	2.01	4.3%	2.5%	0.117	0.091	0.41%
National Real Estate	0.083	-0.001	-1.31%	0.43	8.18	0.00	155	-1.4%	-33.6%	0.13	1.58	4.5%	3.1%	0.212	0.075	0.37%
Tamdeen Real Estate	0.350	-0.020	-5.41%	0.63	9.34	3.24	146	0.0%	-5.4%	0.00	0.01	7.2%	3.5%	0.390	0.296	0.35%
Kuwait Real Estate	0.113	-0.002	-1.74%	0.81	14.36	2.61	102	0.0%	4.6%	0.44	3.83	5.7%	2.1%	0.168	0.097	0.25%
United Real Estate	0.059	0.000	0.00%	0.41	18.15	0.00	77	0.2%	-6.5%	0.01	0.17	1.9%	0.6%	0.092	0.053	0.18%
First Dubai for Real Estate Development	0.040	0.000	0.25%	0.42	NM	0.00	29	0.5%	-17.8%	0.03	0.66	-6.7%	-5.5%	0.092	0.038	0.07%
Al Mazaya Holding	0.040	0.000	-0.50%	0.48	NM	0.00	25	-1.8%	-17.5%	0.04	0.93	-22.7%	-6.6%	0.075	0.036	0.06%
Ajjal Real Estate Entertainment	0.270	0.000	0.00%	0.39	13.04	1.85	52	1.9%	-6.6%	0.01	0.05	3.0%	2.4%	0.307	0.250	0.13%
Injazzat Real Estate Development	0.077	-0.002	-2.15%	0.45	8.91	6.33	26	-0.4%	-3.3%	0.00	0.04	5.1%	2.8%	0.089	0.070	0.06%
Munshaat Real Estate Projects	0.064	0.000	0.00%	1.96	17.07	0.00	21	-7.7%	4.9%	0.01	0.09	12.0%	1.6%	0.073	0.048	0.05%
Aayan Real Estate	0.074	0.000	0.41%	0.50	11.56	6.83	31	0.7%	-4.9%	0.05	0.62	4.5%	3.8%	0.089	0.056	0.07%
Al Argan International Real Estate	0.081	-0.001	-1.34%	0.26	25.12	0.00	21	-2.4%	-13.0%	0.01	0.07	1.1%	0.3%	0.106	0.073	0.05%
Al-Enmaa Real Estate	0.052	-0.001	-2.44%	0.56	46.43	0.00	23	0.6%	-12.6%	0.00	0.00	1.2%	NM	0.079	0.048	0.06%
Arkan Al Kuwait Real Estate	0.100	0.001	1.01%	0.73	11.33	6.06	25	2.1%	-13.8%	0.00	0.00	6.5%	1.9%	0.144	0.094	0.06%
Kuwait Business Town Real Estate	0.070	0.000	-0.14%	0.81	12.47	7.16	40	0.2%	24.2%	0.01	0.10	5.7%	3.8%	0.084	0.046	0.10%
Dalqan Real Estate	0.191	-0.001	-0.52%	1.73	65.41	0.00	11	-1.0%	-17.0%	0.01	0.04	2.7%	2.4%	0.242	0.172	0.03%
Sokouk Holding	0.023	-0.001	-2.50%	0.53	24.12	0.00	13	0.8%	1.7%	0.03	1.16	2.2%	1.0%	0.031	0.020	0.03%
Tijara and Realestate Investment	0.050	-0.002	-3.08%	0.45	8.75	7.69	19	-1.6%	-5.8%	0.03	0.66	5.2%	2.9%	0.089	0.044	0.04%
Al-Arabiya Real Estate	0.037	-0.001	-1.85%	0.51	9.12	0.00	19	-2.9%	44.2%	0.04	1.13	5.7%	1.5%	0.043	0.024	0.05%
Aqar Real Estate Investments	0.058	0.001	1.58%	0.48	14.19	3.51	13	1.6%	-8.7%	0.00	0.02	3.4%	2.7%	0.076	0.052	0.03%
Mashaer Holding	0.056	0.000	0.36%	0.67	6.41	0.00	10	0.4%	2.2%	0.00	0.04	10.2%	7.4%	0.072	0.049	0.02%
Dar Al Thuraya Real Estate	0.152	0.000	0.00%	1.29	55.27	0.00	22	0.0%	-29.0%	0.00	0.00	2.4%	2.0%	0.225	0.119	0.05%
Osos Holding Group	0.109	0.000	0.00%	0.90	10.21	7.34	11	0.0%	-0.9%	0.00	0.01	8.8%	5.6%	0.143	0.094	0.03%
Al Massaleh Real Estate	0.031	0.001	3.33%	0.46	NM	0.00	7	0.0%	2.6%	0.00	0.01	-0.2%	-0.1%	0.049	0.026	0.02%
Kuwait Real Estate Holding	0.035	0.000	0.00%	0.92	NM	0.00	7	0.0%	6.1%	0.00	0.00	-6.3%	-2.1%	0.052	0.021	0.02%
Taameer Real Estate Investment	0.014	-0.001	-4.14%	0.24	NM	0.00	3	-2.1%	-33.8%	0.00	0.03	-11.0%	-8.3%	0.028	0.012	0.01%
Sanam Real Estate	0.077	0.000	0.00%	1.19	NM	0.00	9	4.8%	21.8%	0.00	0.00	-15.6%	-14.7%	0.086	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.046	0.028	0.01%
Al Masaken International Real Estate Developmen	0.019	-0.002	-10.58%	0.31	NM	0.00	2	-0.5%	-30.9%	0.01	0.75	-0.7%	-0.2%	0.042	0.019	0.00%
Real Estate Trade Centers	0.054	0.000	0.00%	0.30	18.49	0.00	7	0.2%	-10.0%	0.00	0.03	1.6%	1.4%	0.071	0.043	0.02%
Total Real Estate - 32 Companies							2,330			2.12	15.71					5.60%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.086	0.000	0.00%	0.77	NM	0.00	9	6.9%	-10.7%	0.00	0.00	-3.0%	-2.6%	0.110	0.074	0.02%
Total Technology - 1 Companies				0.77	NM	0.0%	9			0.00	0.00	-2.96%	-2.58%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Ca
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.556	0.000	0.00%	1.96	12.28	6.29	2,406	-1.2%	-1.2%	2.73	4.90	16.2%	4.6%	0.698	0.528	5.78%
Kuwait Telecommunications	0.590	-0.001	-0.17%	2.44	17.74	5.08	589	-0.7%	0.9%	0.11	0.18	13.9%	8.1%	0.836	0.532	1.42%
National Mobile Telecommunications	1.103	-0.001	-0.09%	0.97	6.57	6.34	553	-0.6%	-4.8%	0.01	0.01	15.4%	7.9%	1.292	0.800	1.33%
Hayat Communications	0.057	0.000	0.00%	0.52	NM	0.00	5	0.4%	-5.3%	0.00	0.00	-15.6%	-6.5%	0.096	0.049	0.01%
Telecom - 4 Companies							3,553			2.84	5.09					8.53%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Ca
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.177	0.001	0.57%	1.66	13.46	9.66	195	0.6%	-5.9%	0.12	0.71	16.5%	3.0%	0.222	0.170	0.47%
Total Utilities - 1 Company							195			0.12	0.71					0.47%

Total Market 150 Companies				1.62	23.32	4.33	41,629			42.23	144.35					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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